



International  
Insolvency  
Institute

# INTERNATIONAL INSOLVENCY INSTITUTE'S 14<sup>TH</sup> ANNUAL CONFERENCE

June 9–10, 2014

Four Seasons Hotel Mexico, Mexico City

## Conference Co-Chairs

E. Bruce Leonard

CASSELS BROCK & BLACKWELL LLP  
TORONTO

John A. Barrett

NORTON ROSE FULBRIGHT  
HOUSTON

Agustín Berdeja-Prieto

BERDEJA Y ASOCIADOS, S.C.  
MEXICO CITY



# The International Insolvency Institute presents its 14<sup>th</sup> Annual Conference at the Four Seasons Hotel Mexico in Mexico City

The International Insolvency Institute will present its Fourteenth Annual Conference in Mexico City on June 9 and 10, 2014. The III Mexico City Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as pre-eminent in their field from countries around the world.

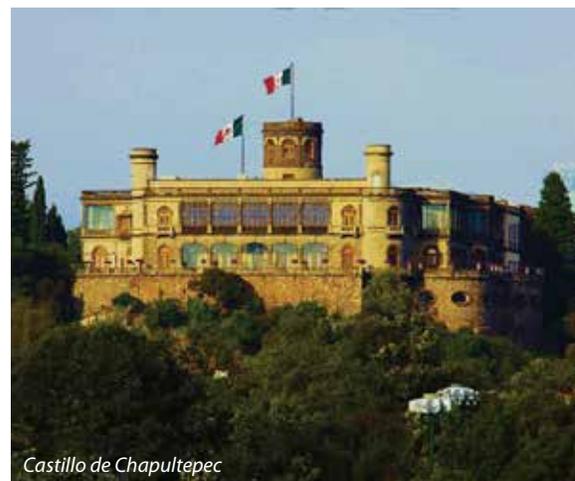
## MEXICO CITY

Mexico City has been described as an amazing urban playground with blockbuster attractions, stellar restaurants, museums, art exhibits and elegant hotels. *Forbes* Magazine has ranked Mexico City's culinary scene as fourth best in the world (after Paris, Rome and Tokyo). The III's famous Legendary Dinner will be held at the renowned Franz Mayer Museum ([www.franzmayer.org.mx](http://www.franzmayer.org.mx)). The Conference will conclude with a glittering reception in the Castillo de Chapultepec, an enormous castle, full of history, that dominates the skyline of Mexico City and which has seen memorable battles and many significant events in the history of Mexico.

## CONFERENCE HOTELS

The Conference hotel will be the Five Star Four Seasons Hotel Mexico which is regarded as the finest hotel property in Mexico City. The overflow hotel for the Conference will be the Four Star Marquis Reforma Hotel & Spa. Both hotels are close to Mexico City's primary historic, cultural and artistic attractions.

We welcome everyone to join us for a terrific Conference in an amazing city with incredible Mexican hospitality.



*Castillo de Chapultepec*

## III NEXTGEN (CLASS III) INDUCTION CEREMONY

SUNDAY, JUNE 8, 2014

5:00 – 6:00 P.M.

Marquis Reforma Hotel & Spa:

Paseo de la Reforma 465, Col.

Cuauhtemoc, México, D.F. 06500

# Conference Faculty

**Hon. Louise DeCarl Adler**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA | SAN DIEGO

**Hon. Allan L. Gropper**

UNITED STATES BANKRUPTCY COURT | NEW YORK

**Mr. Justice Luciano Panzani**

DISTRICT COURT OF TURIN | TORINO

**Spiros V. Bazinas**

UNCITRAL | VIENNA

**Donald S. Bernstein**

DAVIS POLK & WARDWELL LLP | NEW YORK

**Jack Butler**

EXECUTIVE VICE PRESIDENT, HILCO GLOBAL | CHICAGO

**Thomas M. Gaa**

BIALSON, BERGEN & SCHWAB | PALO ALTO

**Leonard H. Gilbert**

HOLLAND & KNIGHT LLP | TAMPA

**Debra Grassgreen**

PACHULSKI STANG ZIEHL & JONES LLP | SAN FRANCISCO

**Steven T. Kargman**

KARGMAN ASSOCIATES | NEW YORK

**Robert B. Millner**

DENTONS | CHICAGO

**Darío U. Oscós Coria**

OSCÓS ABOGADOS | MEXICO CITY

**Victor Manuel Peña Briseño**

PEÑA BRISEÑO PEÑA BARBA PALOMINO | MEXICO CITY

**Hideyuki Sakai**

BINGHAM MCCUTCHEN MURASE, SAKAI & MIMURA | TOKYO

**Edwin E. Smith**

BINGHAM MCCUTCHEN LLP | BOSTON & NEW YORK

**Annerose Tashiro**

SCHULTZE & BRAUN | ACHERN

**Prof. Jay L. Westbrook**

UNIVERSITY OF TEXAS | AUSTIN

**Hon. Timothy A. Barnes**

UNITED STATES BANKRUPTCY COURT, NORTHERN  
DISTRICT OF ILLINOIS | CHICAGO

**Hon. Christopher M. Klein**

UNITED STATES BANKRUPTCY COURT | SACRAMENTO

**Ricardo W. Beller**

MARVAL, O'FARRELL & MAIRAL | BUENOS AIRES

**Prof. Charles D. Booth**

UNIVERSITY OF HAWAII | HONOLULU

**Zack A. Clement**

NORTON ROSE FULBRIGHT | HOUSTON

**Robert Van Galen**

NAUTA DUTILH | AMSTERDAM

**Patricia Godfrey**

NABARRO LLP | LONDON

**Thomas S. Heather**

RITCH, MUELLER, HEATHER Y NICOLAU | MEXICO CITY

**Javier Lorente**

NTMDALL | BUENOS AIRES

**Josefina Montenegro Araneda**

SUPERINTENDENT OF BANKRUPTCIES | SANTIAGO

**Prof. Christoph G. Paulus**

HUMBOLDT UNIVERSITY | BERLIN

**Daniel Posse**

POSSE, HERRERA & RUIZ | BOGOTÁ

**Prof. Steven L. Schwarcz**

DUKE UNIVERSITY SCHOOL OF LAW | DURHAM

**Sheila T. Smith**

DELOITTE & TOUCHE | BOSTON

**Edward H. Tillinghast III**

SHEPPARD MULLIN RICHTER & HAMPTON LLP | NEW YORK

**Prof. Bob Wessels**

LEIDEN UNIVERSITY | LEIDEN

**Prof. Hon. Samuel L. Bufford**

PENNSYLVANIA STATE UNIVERSITY | UNIVERSITY PARK

**Justice Eberhard Nietzer**

AMTSGERICHT HEILBRONN | HEILBRONN

**John A. Barrett**

NORTON ROSE FULBRIGHT | HOUSTON

**Agustín Berdeja-Prieto**

BERDEJA Y ASOCIADOS, S.C. | MEXICO CITY

**Agustín Bou Maqueda**

JAUSAS | BARCELONA

**Thomas B. Felsberg**

FELSBERG E ASSOCIADOS ADVOGADOS E CONSULTORES  
LEGAIS | SÃO PAULO

**Lucio Ghia**

STUDIO LEGALE GHIA | ROME

**Jaime R. Guerra González**

GUERRA GONZÁLEZ Y ASOCIADOS S.C. | MEXICO CITY

**Prof. Edward Janger**

BROOKLYN LAW SCHOOL | BROOKLYN

**Luis Manuel C. Méjan**

HAYNES AND BOONE, S.C. | MEXICO CITY

**Prof. Charles W. Mooney, Jr.**

UNIVERSITY OF PENNSYLVANIA LAW SCHOOL | PHILADELPHIA

**Robin E. Phelan**

HAYNES AND BOONE, LLP | DALLAS

**Fabio Rosas**

TOZZINIFREIRE ADVOGADOS | SÃO PAULO

**Nicholas A. Segal**

FRESHFIELDS | LONDON

**Dr. Shinjiro Takagi**

NOMURA SECURITIES CO., LTD. | TOKYO

**Prof. avv Antonio Tullio**

STUDIO LEGALE TULLIO & PARTNERS, PRESIDENT OF  
GLOBAL RESTRUCTURING ORGANIZATION (G.R.O.) | MODENA

**Lionel Zaclis**

BARRETTO FERREIRA E BRANCHER | SÃO PAULO

*Note: Faculty is subject to change due to unforeseen commitments.*

# Conference Program

## SUNDAY, JUNE 8, 2014

At the MARQUIS REFORMA HOTEL & SPA (Paseo de la Reforma 465, Col. Cuauhtemoc, México, D.F. 06500) and the FOUR SEASONS HOTEL MEXICO (Paseo de la Reforma 500, Col. Juarez, México, D.F. 06600)

**10:45 – 6:00 III NextGen Leadership Program and Induction: Class III (Marquis Reforma Hotel)  
(NextGen Members and Faculty Only Please. See page 7 for Program details.)**

**3:00 – 4:30 III Academic Committee Meeting (Four Seasons Hotel, Veracruz Room)  
(Present and former full time Academic Members Only Please)**

*Professor Christoph G. Paulus, Humboldt University, Berlin  
Prof. Hon. Samuel L. Bufford, Penn State Law, University Park, PA*

**4:00 – 5:30 III Judicial Committee Meeting (Four Seasons Hotel, Morelia Room)  
(Sitting and former Judges Only Please)**

*Justice Eberhard Nietzer, Amtsgericht Heilbronn, Heilbronn*

**5:00 – 6:00 Induction of Class III, NextGen Leadership Program (Marquis Hotel, Emperatriz II Room)  
(All III Members and NextGen Members and Guests invited. Registration required but complimentary to all.)**

**7:00 – on III Fest at Hacienda de los Morales (Vázquez de Melia 525, Col. del Bosque, México, D.F. 11510)  
(III Members and Guests Only Please. Separately ticketed event. Transportation will be provided from the Four Seasons Hotel.)**

## NextGen Leadership Faculty

**Hon. Christopher M. Klein**  
UNITED STATES BANKRUPTCY COURT | SACRAMENTO

**Prof. Steven L. Schwarcz**  
DUKE UNIVERSITY SCHOOL OF LAW | DURHAM

**Luis Manuel C. Méjan**  
HAYNES AND BOONE, S.C. | MEXICO CITY

**Edwin E. Smith**  
BINGHAM MCCUTCHEN LLP | BOSTON & NEW YORK

**G. Christopher Meyer**  
SQUIRE SANDERS | CLEVELAND

**Prof. Jay L. Westbrook**  
UNIVERSITY OF TEXAS | AUSTIN

*Note: Faculty is subject to change due to unforeseen commitments.*

# Conference Program

## MONDAY, JUNE 9, 2014

At the FOUR SEASONS HOTEL MEXICO (Paseo de la Reforma 500, Col. Juarez, México, D.F. 06600)

**8:00 – 9:00 Registration and Continental Breakfast for Delegates (Gran Salon Room)**

**9:15 – 10:00 Conference Keynote Address: “Mexico: The Long and Winding Road to Regain Growth”**

*Dr. Everardo Elizondo, Deputy Governor of the Bank of Mexico (Mexico’s Central Bank) from 1998 to 2008 and one of Mexico’s leading economists*

**10:00 – 10:20 Refreshment Break**

**10:20 – 11:15 Viva Mexico: Domestic and International Restructurings “South of the Border”**

*Agustín Berdeja-Prieto, Berdeja y Asociados, S.C., Mexico City  
Jack Butler, Executive Vice President, Hilco Global, Chicago  
Jaime R. Guerra González, Guerra González y Asociados S.C., Mexico City*

**11:15 – 12:00 Labour Claims and Liabilities in Reorganizations**

*Edward H. Tillinghast III, Sheppard Mullin Richter & Hampton LLP, New York  
Agustín Bou Maqueda, Jausas, Barcelona  
Javier Lorente, NTMDALL, Buenos Aires  
Victor Manuel Peña Briseño, Peña Briseño Peña Barba Palomino, Mexico City  
Daniel Posse, Posse, Herrera & Ruiz, Bogotá, Colombia  
Lionel Zaclis, Barretto Ferreira e Brancher, São Paulo*

**12:00 – 12:15 Naples 2015 Presentation**

*Lucio Ghia, Studio Legale Ghia, Rome*

**12:15 – 12:45 Breakout Sessions (3) Featuring Morning Panels (Queretaro, Guadalajara, Nayarit Rooms)**

**12:45 – 2:00 Buffet Lunch for Registered Delegates (Gran Salon and Guadalajara Foyer and Sala de Consejo)**

**2:00 – 3:00 UNCITRAL Panel: Choice of Law Issues in Coordinating International Restructurings and MSME Insolvency Issues**

*Professor Charles W. Mooney, Jr., University of Pennsylvania Law School, Philadelphia  
Spiros V. Bazinas, UNCITRAL, Vienna  
Luis Manuel C. Méjan, Haynes and Boone, S.C., Mexico City  
Justice Luciano Panzani, District Court of Turin, Torino*

# Conference Program

**3:00 – 3:15 Refreshment Break**

**3:15 – 4:00 New Dimensions in Latin American Restructurings**

*Thomas Felsberg, Felsberg e Associados, São Paulo*

*Ricardo Beller, Marval, O'Farrell & Mairal, Buenos Aires*

*Darío U. Oscós Coria, Oscós Abogados, Mexico City*

*Josefina Montenegro Araneda, Superintendent of Bankruptcies, Santiago, Chile*

*Sheila T. Smith, Deloitte & Touche, Boston*

**4:00 – 4:15 III Prize in Insolvency Studies, 2014 Presentation by the Gold Medal Winner**

**4:15 – 5:00 Reports on ALI/ E.U. Judicial Project, III/ALI Principles for Cooperation in International Insolvency Cases, E.U. Developments, The III/Takagi Award Program and World Bank Initiatives**

*Leonard H. Gilbert, Holland & Knight LLP, Tampa*

*John A. Barrett, Norton Rose Fulbright, Houston*

*Robert Van Galen, Nauta Dutilh, Amsterdam*

*Professor Bob Wessels, Leiden University, Leiden*

*Hideyuki Sakai, Bingham McCutchen Murase, Sakai & Mimura, Tokyo*

**5:00 – 5:30 Breakout Sessions (3) Featuring Afternoon Panels (Queretaro, Guadalajara, Nayarit Rooms)**

**6:30 Buses Depart for Legendary Mexico City Dinner**

**7:30 – 8:30 Legendary Mexico City Dinner at the Franz Mayer Museum (Hidalgo 45, Centro Histórico, México D.F. 06300) (Separately ticketed event. Transportation will be provided from the Four Seasons Hotel. A guided tour of the Museum prior to the Legendary Dinner is included.)**

**Presentation of the III Outstanding Contributions Award, 2014**

*Honouree: Professor Jay L. Westbrook, University of Texas, Austin*

*Presented by: John A. Barrett, Norton Rose Fulbright, Houston*

*Appreciation by: Agustín Berdeja-Prieto, Berdeja y Asociados, S.C., Mexico City*

# Conference Program

## TUESDAY, JUNE 10, 2014

At the FOUR SEASONS HOTEL MEXICO (Paseo de la Reforma 500, Col. Juarez, México, D.F. 06600)

- 8:00 – 9:00**    **III Members Annual Meeting (Guadalajara Room)**  
(III Members and Members Emeritus Only Please. Continental breakfast will be available from 7:30.)
- 9:15 – 10:00**    **Financial Contracts and Crises: Does the Derivatives “Safe Harbour” Protect or Create Systemic Risk?**
- Professor Steven L. Schwarcz, Duke University School of Law, Durham*  
*Donald S. Bernstein, Davis Polk & Wardwell LLP, New York*  
*Professor Christoph G. Paulus, Humboldt University, Berlin*  
*Nicholas A. Segal, Freshfields, London*
- 10:00 – 10:20**    **Refreshment Break**
- 10:20 – 11:15**    **Intellectual Property Issues in Insolvencies**
- Robin E. Phelan, Haynes and Boone, LLP, Dallas*  
*Thomas M. Gaa, Bialson, Bergen & Schwab, Palo Alto*  
*Lucio Ghia, Studio Legale Ghia, Rome*  
*Hideyuki Sakai, Bingham McCutchen Murase, Sakai & Mimura, Tokyo*  
*Annerose Tashiro, Schultze & Braun, Archern*
- 11:15 – 12:00**    **Liabilities that Survive Insolvencies and Restructurings**
- Robert B. Millner, Dentons, Chicago*  
*Professor Charles D. Booth, University of Hawaii, Honolulu*  
*Patricia Godfrey, Nabarro LLP, London*  
*Fabio Rosas, TozziniFreire Advogados, São Paulo*  
*Professor Avv. Antonio Tullio, Studio Legale Tullio & Partners, Milano*
- 12:00 – 12:15**    **Tribute to Hon. Burton R. Lifland**
- Hon. Allan L. Gropper, United States Bankruptcy Court, New York*
- 12:15 – 12:45**    **Breakout Sessions (4) Featuring Morning Panels (Morelia, Guadalajara, Nayarit, Vera Cruz Rooms)**
- 12:45 – 2:00**    **Buffet Lunch for Registered Delegates (Gran Salon and Guadalajara Foyer and Sala de Consejo)**

# Conference Program

**2:00 – 2:45 Case Management and Its Impact on International Judicial Cooperation (III Judicial Committee)**

*Justice Eberhard Nietzer, Amtsgericht Heilbronn, Heilbronn*

*Hon. Louise DeCarl Adler, United States Bankruptcy Court, Southern District of California, San Diego*

*Hon. Timothy A. Barnes, United States Bankruptcy Court, Northern District of Illinois, Chicago*

**2:45 – 3:30 Arbitration in International Insolvency Cases: New Directions in Alternate Dispute Resolution**

*Thomas S. Heather, Ritch, Meuller, Heather y Nicolau, Mexico City*

*Prof. Hon. Samuel L. Bufford, Penn State Law, University Park, PA*

*Hon. Allan L. Gropper, United States Bankruptcy Court, New York*

*Spiros V. Bazinas, UNCITRAL, Vienna*

*Debra Grassgreen, Pachulski Stang Ziehl & Jones LLP, San Francisco*

*Professor Jay L. Westbrook, University of Texas, Austin*

**3:30 – 3:45 Refreshment Break**

**3:45 – 4:30 Arbitration and Restructuring in the Public Sector**

*Zack A. Clement, Norton Rose Fulbright, Houston*

*Hon. Christopher M. Klein, United States Bankruptcy Court, Sacramento*

*Steven T. Kargman, Kargman Associates, New York*

*Edwin E. Smith, Bingham McCutchen LLP, Boston and New York*

**4:30 – 5:00 III Business and Projects Meeting**

**5:00 – 5:30 Breakout Sessions (3) Featuring Afternoon Panels (Morelia, Guadalajara, Nayarit Rooms)**

**7:00 – 8:00 Conference Closing Reception at Chapultepec Castle (Complimentary to all Conference Delegates and Guests. Transportation will be provided from the Four Seasons Hotel.)**

**8:30 – 10:00 Leadership and Sponsor Dinner at Pujol (Separately ticketed event. By Invitation Only.)**

# NextGen Leadership Program

## SUNDAY, JUNE 8, 2014

At the MARQUIS REFORMA HOTEL & SPA (Paseo de la Reforma 465, Col. Cuauhtemoc, México, D.F. 06500)

**10:45 – 11:00 Registration and Welcome**

**11:00 – 12:30 Judges' Roundtable: International Business Reorganizations - How Can the Judge Help?**  
(Emperatiz III Room)

*Justice Eberhard Nietzer, Amtsgericht Heilbronn, Heilbronn*

*Hon. Louise DeCarl Adler, United States Bankruptcy Court, Southern District of California, San Diego*

*Hon. Timothy A. Barnes, United States Bankruptcy Court, Northern District of Illinois, Chicago*

*Hon. Samuel L. Bufford, Penn State Law, University Park, PA*

*Hon. Christopher M. Klein, United States Bankruptcy Court, Sacramento*

**12:30 – 1:30 Lunch with the Judges (Emperatiz II Room)**

**1:30 – 2:15 Derivatives: Instruments of Mass Financial Destruction**

*Edwin E. Smith, Bingham McCutchen, Boston & New York*

**2:15 – 3:00 The Vitro Experience: Contrasts and Conflicts**

*Luis Manuel C. Méjan, Haynes and Boone, LLP, Mexico City*

*Professor Jay L. Westbrook, University of Texas, Austin*

**3:00 – 3:15 Refreshment Break**

**3:15 – 4:00 Reorganizations in the Public Sector: When an Irresistible Force Meets an Immovable Object**

*Hon. Christopher M. Klein, United States Bankruptcy Court, Sacramento*

**4:00 – 4:45 Saving SIFI's?**

*Professor Steven L. Schwarcz, Duke University, Durham*

**4:30 – 5:00 Discussion and Wrap-Up: Plans for Class IV in Naples, Italy**

**5:00 – 6:00 Induction of Members of NextGen Leadership Program, Class III (Emperatiz II Room)**

**7:00 – on NextGen Leadership Program Dinner at Restaurant Azul Histórico (Isabel La Católica 30, Col. Centro Histórico, México City)(Separately ticketed event. Bus Transportation will be provided.)**

## TUESDAY, JUNE 10, 2014

**8:00 – 9:00AM NextGen Members Meeting and Presentations (Emperatiz II Room)**

**8:30 – 10:00PM NextGen Leadership Program Dinner at Hacienda de los Morales (Vázquez de Melia 525, Col. del Bosque, México, D.F. 11510) (Separately ticketed event. Bus Transportation will be provided.)**



# Conference Events

## SATURDAY, JUNE 7, 2014

**9:00 a.m. – 4:00 p.m.** Private Guided Tour of Pyramids of Teotihuacan and The Shrine of our Lady of Guadalupe *\$75 per person. Includes a stop for lunch at a local restaurant, Monte Cristo (lunch on your own). Transportation will be provided.*

Few cities in the world have been considered worthy of being inhabited by Gods but Teotihuacan is such a city. Thousands of years of civilization, which today can still be felt along its wide avenues projecting out towards the cardinal points of the universe had to pass before this place could be elevated to the ranks of a mythical city. This half day tour will take you to the archaeological site of Teotihuacan, which is one of the most impressive sites of the Aztec World. Located only one hour outside of Mexico City, you'll have the chance to see the complexities of Aztec treasures.

You'll also visit the Shrine of our Lady of Guadalupe, the most visited religious site in Latin America. Built in the 16<sup>th</sup> Century, this Shrine is a wonderful example of Spanish Baroque Art. In 1531, a 'Lady from Heaven' appeared to a poor Indian at Tepeyac, a hill northwest of Mexico City. She identified herself as the Mother of the True God, instructed him to have the bishop build a temple on the site and left an image of herself imprinted miraculously on his tilma.

## SUNDAY, JUNE 8, 2014

**1:00 p.m. – 4:00 p.m.** Private Guided Tour of Historical Center *\$45 per person*

Mexico City's Centro Historico was once called Tenochtitlán, founded in 1325 atop an island in Lake Texcoco. The seers of the wandering Aztec tribe had received a vision, telling them to found their great city in a spot where an eagle, perched on a cactus, was devouring a serpent. Their quest ended here.

The lake has long since been drained, though the eagle still flies over the old island – which is today the enormous Plaza del la Constitución (more commonly called the Zócalo) – as part of an enormous Mexican flag. The seat of government since Aztec times, the Centro Historico is surrounded by fantastic architecture from every age: The Templo Mayor, an Aztec Temple that was once North America's most important; the Metropolitan Cathedral, the largest and oldest cathedral in the Western Hemisphere; and the Torre Latinoamericana, once the tallest building in Latin America, and still one of the world's largest earthquake-resistant structures.

The Historic Center stretches on for some 700 blocks. It is, packed with museums, parks, hotels, restaurants, and nightlife options; it is more populous than many countries and is almost a world unto itself. An afternoon's exploration offers a taste of its offerings; a lifetime would not be long enough to see it all.

**7:00 p.m.** *III Fest* at Hacienda de los Morales. *Reception at 7:30 p.m.; Buffet Dinner at 8:30 p.m.*  
*(III Members and Guests Only Please. Separately ticketed event. See registration form. Transportation will be provided from the Four Seasons Hotel Mexico.)*



# Conference Events

## MONDAY, JUNE 9, 2014

**7:30 p.m. – 8:30 p.m.** Legendary Mexico City Dinner at the world-famous Franz Mayer Museum. A guided tour of the Museum prior to the Legendary Dinner is included. *(Separately ticketed event for Conference Delegates and III Members and Guests Only Please. See registration form. Transportation will be provided from the Four Seasons Hotel Mexico.)*

## TUESDAY, JUNE 10, 2014

**9:00 a.m. – 1:00 p.m.** Private Guided Tour of National Museum of Anthropology *\$50 per person*

It's easy to spend an entire day exploring the nearly 20 acres that make up Mexico City's most-visited museum. Opened in 1964, the National Museum of Anthropology houses the largest collection of traditional Mexican art in the world – including the famous Aztec Stone of the Sun. Each of the Museum's 23 permanent exhibit halls is dedicated to a different cultural region or indigenous group, making it an ideal place to learn about Mexico's rich history and the traditions of its diverse capital city.

**7:00 p.m. – 8:00 p.m.** Reception and Tour at Chapultepec Castle. *(Complimentary to all Conference Delegates and Guests. Transportation will be provided from the Four Seasons Hotel Mexico.)*

North America may not be known for its regal royalty or holding court, but Chapultepec Castle in Mexico City – the only palace on the continent – is definitely the real deal. Located more than 7,000 feet above sea level, Chapultepec has housed sovereigns, served as a military academy and was even an observatory. In 1996 the castle was transformed into Capulet Mansion for the movie *Romeo and Juliet*.

Until 1939, Chapultepec Castle served as the presidential residence for the President of Mexico. When the residence was moved elsewhere, the Castle became home to both the National Museum of History and the National Museum of Cultures. A stroll through these halls, followed by a tour of lush castle grounds is a perfect way to spend a Mexico City afternoon.

Note: Please register for these tours online at [www.iiiglobal.org](http://www.iiiglobal.org).

# Sponsors & Supporters

The International Insolvency Institute gratefully acknowledges the generous support for the 14<sup>th</sup> Annual Conference in Mexico City from our distinguished Sponsors.



## TITANIUM

**Guerra González y Asociados, S.C.**  
JAIME R. GUERRA GONZÁLEZ



## DIAMOND

**Deloitte**  
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## PLATINUM

**Berdeja y Asociados, S.C.**  
AGUSTÍN BERDEJA-PRIETO



**Cassels Brock & Blackwell LLP**  
BRUCE LEONARD  
DAVID WARD  
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**Skadden, Arps, Slate, Meagher & Flom LLP**  
JACK BUTLER

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**Pachulski, Stang, Ziehl & Jones LLP**  
DEBRA GRASSGREEN



**Peña Briseño Peña Barba Palomino**  
VICTOR MANUEL PEÑA BRISEÑO

## SILVER



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## BRONZE



**Norton Rose Fulbright**  
JOHN A. BARRETT, LOUIS STRUBECK & ZACK A. CLEMENT

# III Conference Registration

The finest international insolvency Faculty and Delegates in the world will convene in Mexico City at the Four Seasons Hotel Mexico on June 9–10, 2014 at the III's 14<sup>th</sup> Annual International Insolvency Conference. The III Mexico City Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by leading speakers who are recognized as preeminent in their field from countries around the world.

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## REGISTRATION

Name: \_\_\_\_\_ Firm: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Email: \_\_\_\_\_

Names of all Attendees & Guests (for name tags) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

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## CONFERENCE REGISTRATION

	Fee	Total
Member Registration – Early Bird before May 23, 2014	US\$1450 x _____	_____
Member Registration – After May 23, 2014	US\$1650 x _____	_____
Registration – Public Service Delegates (Government/Academic)	US\$600 x _____	_____
General Registration (Non-Member) – Early Bird before May 23, 2014	US\$1500 x _____	_____
General Registration (Non-Member) – After May 23, 2014	US\$1750 x _____	_____
In Practice under 6 years: (Year of admission _____)	US\$600 x _____	_____

Conference registration for full-time serving Judges is complimentary (apart from the Legendary Mexico City Dinner). Delegates from Members' firms who are not III Members may register at III Member rates if their registrations are processed at the same time as the Member's registration or by the Member. For special group rates (5 or more Delegates), please contact Shari Bedker.

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## MEXICO CITY IIIFEST (III Members and Guests Only Please)

Sunday, June 8, 2014 Hacienda de los Morales  
 Vázquez de Melia 525, Col. del Bosque, México, D.F. 11510

7:30 p.m. Arrival and Cocktails  
 8:30 p.m. Buffet Dinner

Member Registration	US\$145 x _____	_____
Full-time Public Service Registration (Government/Academic/Judicial)	US\$70 x _____	_____

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## III LEGENDARY MEXICO CITY DINNER (Conference Delegates and Guests only)

Monday, June 9, 2014 Franz Mayer Museum  
 Hidalgo 45, Centro Histórico, México D.F. 06300

7:00 p.m. Arrival and Museum Tour  
 8:30 p.m. Dinner

Member and Delegate Registration	US\$200 x _____	_____
Full-time Public Service Registration (Government/Academic/Judicial)	US\$100 x _____	_____

**Select Entrée Choice(s):**

For any dietary restrictions please contact Franca Tibando or Shari Bedker.

Fish

Beef

**TOTAL** \$ \_\_\_\_\_

**III NEXTGEN LEADERSHIP PROGRAM INDUCTION OF CLASS III** (III Members and Guests and NextGen Members and Guests). *Sunday June 8, 2014* Marquis Hotel, Emperatriz II Room, 5:00 – 6:00 p.m. (Complimentary)

Names of Attendees: \_\_\_\_\_

**PAYMENT METHOD**

My cheque for US\$ \_\_\_\_\_ made payable to International Insolvency Institute is enclosed.

Please charge US\$ \_\_\_\_\_ to my credit card:  Amex  Visa  MasterCard

Card No.: \_\_\_\_\_

Security Code: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Signature: \_\_\_\_\_

**CONFERENCE MATERIALS**

Conference materials are available to those unable to attend.

I am unable to attend but would like the Conference flash drive sent after the Conference. US\$75 x \_\_\_\_\_ = US\$ \_\_\_\_\_

**CLE CREDITS (ESTIMATED 10 HOURS OF CLE)**

The *International Insolvency Institute* has applied for 10 hours of CLE credits.

CLE credit requested for what US state(s)?: \_\_\_\_\_

**HOTEL INFORMATION** (LIMITED AVAILABILITY: Registered and Delegates only on a first come, first served basis.)

**Rooms available from June 5, 2014 to June 13, 2014.**

**Four Seasons Hotel Mexico:** Paseo de la Reforma 500, Col. Juarez, México, D.F. 06600. Please call 52-(55)-5230-1818 (reservations) and ask for the “**International Insolvency Institute**” block of rooms for the special conference rate of US\$310 (including all taxes). The rate is available until May 9, 2014 or the block is full, whichever comes first. You may also reserve rooms through the link on the III website ([www.iiiglobal.org](http://www.iiiglobal.org)).

**Marquis Reforma Hotel & Spa:** Paseo de la Reforma 465, Col. Cuauhtemoc, México, D.F. 06500. A reduced rate of US\$210 (includes all taxes) is available until the room block is full. Reservations may be made by calling the hotel directly at 52-(55)-5229-1200. When calling for reservations, mention the block code, BC 0608INT, to receive the reduced rate.

Please mail or fax this form to: **International Insolvency Institute**

PMB 112, 10332 Main Street, Fairfax, Virginia 22030-2410 USA

Tel: 703 591 6336 | Fax: 703 802 0207 | You can also register online at [www.iiiglobal.org](http://www.iiiglobal.org)

Your registration includes Conference attendance for both days, continental breakfast and lunch both days at the Four Seasons Hotel Mexico, all Conference materials, the closing reception at the Castillo Chapultepec and coffee and refreshment breaks during the Conference.

*The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone’s interest and support for the Institute’s projects and activities.*

**CANCELLATION POLICY**

Refunds will be available for cancellations if written notice is received by May 23 at 5 p.m. (Eastern Time).

No refunds will be honoured after May 23, but substitutions will be allowed.





## International Insolvency Institute

The International Insolvency Institute of Toronto and Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 60 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at [www.iiiglobal.org](http://www.iiiglobal.org). Contributions of insolvency-oriented materials to the Institute's website resources are most welcome.

**The Institute is represented in the following major cities:**

Achern, Amsterdam, Ann Arbor, Antwerp, Athens, Atlanta, Auckland, Austin, Bangkok, Barcelona, Basel, Beijing, Berlin, Bogotá, Boston, Brighton, Brisbane, Brussels, Bucharest, Budapest, Buenos Aires, Calgary, Cambridge, Cape Town, Caracas, Channel Islands, Chicago, Cleveland, Cologne, Copenhagen, Dallas, Denver, Detroit, Dublin, Durham, N.C., Dusseldorf, Erfstadt, Florence, Fort Worth, Frankfurt, Geneva, Gibraltar, Grand Cayman, Guadalajara, Hamburg, Hamilton, Bermuda, Hartford, Heilbronn, Helsinki, Ho Chi Minh City, Hong Kong, Honolulu, Houston, Jakarta, Johannesburg, Karlsruhe, Lagos, Las Vegas, Leiden, Leipzig, Lima, Lisbon, Ljubljana, Slovenia, London, Los Angeles, Madrid, Mainz, Medford, Mexico City, Miami, Milan, Montreal, Moscow, Munich, Nashville, New York, Neu Ulm, Newark, Nijmegen, Osaka, Oslo, Ottawa, Palo Alto, Paris, Perth, Philadelphia, Phoenix, Pittsburgh, Poznan, Quito, Regensburg, Rome, Rosario, Argentina, Rotterdam, Salt Lake City, San Antonio, San Diego, San Francisco, Santa Barbara, Sacramento, Santiago, São Paulo, Seoul, Shanghai, Singapore, Stockholm, Strasbourg, Sydney, Tampa, Tartu, Tel Aviv, Tokyo, Toronto, Turin, Vancouver, Vienna, Visby, Warsaw, Washington, D.C., Wellington, N.Z., Wiesbaden, Wilmington, Zagreb and Zurich.

The III welcomes sponsorship support for its Conferences and projects. For anyone interested in supporting the III's projects and initiatives, please contact Conference Coordinator Franca Tibando at [ftibando@casselsbrock.com](mailto:ftibando@casselsbrock.com) (416 869 5748) or the Executive Director of the III, Shari Bedker at [info@iiiglobal.org](mailto:info@iiiglobal.org) (703 591 6336).

### For conference arrangements, please contact:

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